## Resource Allocation Stream 1

Survey Results<br>©IPPF<br>heenaional<br>Planned Parenthood Federation

June 2020

## Survey process and responses

- Survey was posted at ippfischanging.org June 5 - June 18
- Received 222 responses from across the Federation


Member Associations / Collaborative Partners

## Key Takeaways

- Respondents wanted the process to recognize different categories of MAs and tailor the approach to their needs (91\%)
- Respondents supported using multiple measures of SRHR needs (96\%), and using objective metrics for the formula ( $69 \%$ )
- Both MAs (76\%) and Secretariat staff (84\%) wanted performance to influence allocation decisions
- Respondents wanted the process to smooth funding shifts between cycles, to prevent large funding shifts (89\%)
- MAs wanted transparency about their own allocations and the reasons for any adjustments (98\%), but only some wanted these details shared with other MAs (62\%)
- Both MAs $(81 \%)$ and Secretariat staff ( $86 \%$ ) supported external representation on the review committee, and most agreed that the committee should only be able to make modest adjustments relative to the formula allocations (68\%)
- Respondents felt that the Secretariat should work with MAs to help develop threeyear plans (92\%)

Q1: How would you prioritize the following principles to guide the allocation process?
\% of survey respondents who ranked each factor first and second


Q2: The process should recognize different categories of MAs, and tailor the allocation approach based on their different needs (e.g., small MAs that rely heavily on IPPF, MAs in lower-income countries, MAs that do not provide services)


Overall responses


Q3: The formula should consider multiple dimensions of SRHR needs (e.g., maternal mortality rate, HIV/AIDS prevalence, teen fertility rate, gender inequality index), not only unmet need for contraception


Q4: The formula should be based on objective metrics (e.g., data from the World Health Organization, World Bank, demographic health surveys)


Q5: If that level of country need shifts either up or down between three-year cycles, the process should gradually smooth this shift to prevent large funding changes from one cycle to the next


Overall responses


Q6: The technical expert committee reviewing funding should not be able to shift the funding determined by the formula by more than a modest amount (e.g., 5-10\%)


Overall responses


Q7: The technical expert review process should include external input (for example, as members of the technical expert committee or auditing the committee's results) to increase objectivity


Q8: Allocations should consider MA track record and be substantially reduced for MAs with significant performance issues


Overall responses


Q9: To help MAs develop their three-year plans, regional Secretariat staff should review drafts and work with MAs to address any gaps regional staff see in the plans


Overall responses


Q10: Each MA should see its own allocation from the formula, along with any adjustments made by the review team, and the rationale for those adjustments


Q11: Formula results and adjustments for all MAs should be publicly shared with all other MAs, so everyone can see everyone else's funding levels and adjustments


Overall responses


## Variations across respondent categories

- There was limited variation in responses by organizational affiliation (MA vs. Secretariat), MA annual income, and MA reliance on IPPF funding
- The most significant variation was among MAs with varying dependence on IPPF funding
- MAs that receive 50-100\% of their income from IPPF unrestricted funds were less supportive of a formula based on objective metrics ( $54 \%$ agreed) compared to other MAs ( $74 \%$ agreed)
- MAs that receive 50-100\% of their income from IPPF unrestricted funds were less comfortable with the review committee being able to shift funding by only $5-10 \%$ ( $62 \%$ agreed) compared to other MAs ( $80 \%$ agreed)
- MAs that receive 50-100\% of their income from IPPF were less comfortable with performance impacting allocations ( $68 \%$ agreed) compared to other MAs ( $84 \%$ agreed)
- Support for sharing formula results and adjustments with other MAs varied by organizational affiliation (MA vs. Secretariat) and annual income
- MAs were less supportive of this ( $62 \%$ agreed) compared to the Secretariat ( $69 \%$ agreed)
- MAs with an annual budget of over $\$ 5 \mathrm{M}$ were less supportive ( $38 \%$ agreed) compared to other MAs (66\% agreed)

